

Person's Name (First / MI / Last):							Record #:						
Organization Name:													
Type of Scheduled Contact:					[								
(chec		<b>Purpose</b> (check purpose(s) for the indicated service)											
<ul> <li>Case Consultation</li> <li>Family Consultation</li> <li>Collateral Contact</li> </ul>			☐ Treatm ☐ Termin ☐ Clinica	<ul> <li>Assessment of the appropriateness of current treatment</li> <li>Treatment coordination/planning</li> <li>Termination/Aftercare planning</li> <li>Clinical consultation/Second opinion (<i>not</i> supervision)</li> <li>Supporting treatment objectives for the person's served care</li> <li>Other:</li> </ul>									
List of Participants		Name:				Agency/Relationship to Person Served:							
Summary of treatment goals/objectives/ interventions addressed with this contact:													
Actions that will occur as a result of this contact:						Responsible Party:							
1. 2.						1. 2.							
3.						3. 4.							
4.													
Provider - Print Name/Credential: Date:						Supervisor - Print Name/Credential (if needed): Date:							
Provider Signature:					Date:		Supervisor Signature (if needed):						
Next Appointment: Date: /						/ - Time: 🗌 am 🗌 pm							
Date of Service	Provide Numbe		Prcdr. Code	Mod 1	Mo 2		Mod 4	Start Time	Stop Time	Total Time	Diag	nostic Code	