

**Individualized Action Plan**

Revision Date: 3-7-09

Page: of

Person's Name (First / MI / Last):		Record#:	D.O.B.:
Organization Name:			
Date of Admission:	Date Plan Initiated:	Plan Completed by (Name, Title, Program):	

Goal #:**Linked to Assessed Need # _____ from form dated _____:**☐ CA ☐ CA Update ☐ Psych Eval. ☐ Other:**Start Date:****Target Completion Date:****Desired Outcomes for this Assessed Need in Person's Words:****Goal:** (State Goal Below in Collaboration with the Person Served/Reframe Desired Outcomes):**Person's Strengths and Skills and How They Will be Used to Meet This Goal:****Supports and Resources Needed to Meet This Goal:****Potential Barriers to Meeting This Goal:****OBJECTIVE # _____:****Person Served Will:****Start Date:****Parent/Guardian/Community/Other Will:** (☐ Not Clinically Indicated)**Target Completion Date:**

Intervention(s)/ Method(s)	Service Description/ Modality	Frequency	Responsible: (Type of Provider)

OBJECTIVE # _____:**Person Served Will:****Start Date:****Parent/Guardian/Community/Other Will:** (☐ Not Clinically Indicated)**Target Completion Date:**

Intervention(s)/ Method(s)	Service Description/ Modality	Frequency	Responsible: (Type of Provider)

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Person Served Will:

Start Date:

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Intervention(s)/ Method(s)

Service
Description/
Modality

Frequency

Responsible:
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Description/
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☐ CA ☐ CA Update ☐ Psych Eval. ☐ Other:

Start Date:

Target Completion
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Desired Outcomes for this Assessed Need in Person's Words:

Goal: (State Goal Below in Collaboration with the Person Served/Reframe Desired Outcomes):

Person's Strengths and Skills and How They Will be Used to Meet This Goal:

Supports and Resources Needed to Meet This Goal:

Potential Barriers to Meeting This Goal:

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GOAL #: ____ OBJECTIVE # ____:

Person Served Will:	Start Date:
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Parent/Guardian/Community/Other Will: (<input type="checkbox"/> Not Clinically Indicated)	Target Completion Date:
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☐ CA ☐ CA Update ☐ Psych Eval. ☐ Other:

Start Date:

Target Completion Date:

Desired Outcomes for this Assessed Need in Person's Words:

Goal: (State Goal Below in Collaboration with the Person Served/Reframe Desired Outcomes):

Person's Strengths and Skills and How They Will be Used to Meet This Goal:

Supports and Resources Needed to Meet This Goal:

Potential Barriers to Meeting This Goal:

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Other Agencies/Community Supports and Resources Supporting Individualized Action Plan: <input type="checkbox"/> None Reported			
Agency Name:	Contact and Title	Services Currently Provided	Release Signed
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No

This Section Mandatory For Outpatient Substance Use Counseling Only (Check Here if Not Applicable: <input type="checkbox"/>)			
Medications as Reported by the Person Served on Date of IAP Development - <input type="checkbox"/> None Reported			
Medication Name	Dose	Plans for Change - Including Rate of Detox	Prescribed by
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Transition/Level of Care Change/Discharge Plan	Anticipated Date:
<i>How will the provider/person served/parent/guardian know that level of care change is warranted and what plans are being discussed at this point in treatment to prepare?</i>	

Person's Signature:		Date:	
Was the person served provided copy of the IAP? <input type="checkbox"/> Yes <input type="checkbox"/> No, Reason:		Person's Initials to confirm:	
Parent/Guardian Signature (if applicable): <input type="checkbox"/> N/A	Date:	Supervisor Signature/Credentials (if applicable): <input type="checkbox"/> N/A	Date:
Provider Signature/Credentials:	Date:	Psychiatrist/MD/DO Signature/Credentials (if applicable): <input type="checkbox"/> N/A	Date: