

**Individualized Action Plan**

Revision Date: 3-7-09

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Person's Name (First / MI / Last):	Record#:	D.O.B.:
Organization Name:		

Date of Admission:	Date Plan Initiated:	Plan Completed by (Name, Title, Program):
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Goal #:	Start Date:	Target Completion Date:
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Linked to Assessed Need # _____ from form checked below dated _____:

☐ CA ☐ CA Update ☐ Psych Eval. ☐ Other:**Desired Outcomes for this Assessed Need in Person's Words:****Goal** (State Goal Below in Collaboration with the Person Served/Reframe Desired Outcomes):**Person's Strengths and Skills and How They Will be Used to Meet This Goal:****Supports and Resources Needed to Meet This Goal:****Potential Barriers to Meeting This Goal:****Person's Initials:**



GOAL #: ____ OBJECTIVE # ____:

Person Served Will:			Start Date:
Parent/Guardian/Community/Other Will: (<input type="checkbox"/> Not Clinically Indicated)			Target Completion Date:
Intervention(s)/ Method(s)	Service Description/ Modality	Frequency	Responsible: (Type of Provider)

GOAL #: ____ OBJECTIVE # ____:

Person Served Will:			Start Date:
Parent/Guardian/Community/Other Will: (<input type="checkbox"/> Not Clinically Indicated)			Target Completion Date:
Intervention(s)/ Method(s)	Service Description/ Modality	Frequency	Responsible: (Type of Provider)

GOAL #: ____ OBJECTIVE # ____:

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Parent/Guardian/Community/Other Will: (<input type="checkbox"/> Not Clinically Indicated)			Target Completion Date:
Intervention(s)/ Method(s)	Service Description/ Modality	Frequency	Responsible: (Type of Provider)

Person's Initials:

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Other Agencies/Community Supports and Resources Supporting Individualized Action Plan: <input type="checkbox"/> None Reported			
Agency Name:	Contact and Title	Services Currently Provided	Release Signed
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No

This Section Mandatory For Outpatient Substance Use Counseling Only (Check Here if Not Applicable: <input type="checkbox"/>)			
Medications as Reported by the Person Served on Date of IAP Development - <input type="checkbox"/> None Reported			
Medication Name	Dose	Plans for Change - Including Rate of Detox	Prescribed by
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Transition/Level of Care Change/Discharge Plan	Anticipated Date:
Criteria - How will the provider/client/parent guardian know that level of care change is warranted? (Check All that Apply): <input type="checkbox"/> Reduction in symptoms as evidenced by: <input type="checkbox"/> Attainment of higher level of functioning as evidenced by: <input type="checkbox"/> Treatment is no longer medically necessary as evidenced by: <input type="checkbox"/> Other:	

Person's Signature:		Date:	
Was the person served provided copy of the IAP? <input type="checkbox"/> Yes <input type="checkbox"/> No, Reason:		Person's Initials to confirm:	
Parent/Guardian Signature (if applicable): <input type="checkbox"/> N/A	Date:	Supervisor Signature/Credentials (if applicable): <input type="checkbox"/> N/A	Date:
Provider Signature/Credentials:	Date:	Psychiatrist/MD/DO Signature/Credentials (if applicable): <input type="checkbox"/> N/A	Date: